This brochure supplement provides information about Tendai Kelly Charasika that supplements the Saling Wealth Advisors brochure. You should have received a copy of that brochure. Please contact Tendai Kelly Charasika if you did not receive Saling Wealth Advisors's brochure or if you have any questions about the contents of this supplement.

Additional information about Tendai Kelly Charasika is also available on the SEC's website at www.adviserinfo.sec.gov.

# Saling Wealth Advisors

Form ADV Part 2B - Individual Disclosure Brochure

for

## Tendai Kelly Charasika

Personal CRD Number: 7232455 Investment Adviser Representative

> Saling Wealth Advisors 9750 Ormsby Station Road Suite 102 Louisville, KY 40223 (502) 805-3012 tendai@salingadvisors.com

> > UPDATED: 03/28/2023

## Item 2: Educational Background and Business Experience

Name: Tendai Kelly Charasika Born: 1978

**Educational Background and Professional Designations:** 

#### **Education:**

Master of Business Administration Entrepreneurship, University of Louisville - 2009

Bachelor of Science Chemical Engineering, University of Louisville - 2003

### **Business Background:**

07/2020 - Present Investment Adviser Representative

Saling Wealth Advisors

01/2020 - Present Chief Strategy Officer

Saling Wealth Advisors

07/2014 - 10/2020 CEO

SuperFanU, Inc

04/2011 - 07/2014 Director

Greater Louisville Inc

06/2006 - 04/2011 Analyst

Summit Energy Services, Inc

### **Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

#### **Item 4: Other Business Activities**

Tendai Kelly Charasika serves a Consultant and Business Advisor to the Greater Green Bay Chamber where he is compensated weekly. Mr. Charasika is the Board Chair of Amplify Louisville and serves as a Board Member for the University of Louisville College of Business Board of Advisors. Mr. Charasika also is a Round Table Facilitator for the University of Louisville Family Business Center. Mr. Charasika is an Entrepreneur-in-Residence (EIR) at the

University of Louisville Office of Research and Innovation. Mr. Charasika is also serves as Chair and Business Council at 502 Circle. Mr. Charasika is a member of the Alumni Board of Advisors at Saint Xavier High School. Finally, Mr. Charasika serves as a member of and Advisory Council for the Young Professionals of Louisville Advisory Council.

## **Item 5: Additional Compensation**

Tendai Kelly Charasika receives weekly compensation for his consulting work with Greater Green Bay Chamber, which is a contract position ending on May 9, 2023.

## **Item 6: Supervision**

As a representative of Saling Wealth Advisors, Tendai Kelly Charasika is supervised by Emily Saling, the firm's Chief Compliance Officer. Emily Saling is responsible for ensuring that Tendai Kelly Charasika adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Emily Saling is (502) 805-3000.