

*This brochure supplement provides information about Megan Leonard that supplements the Saling Wealth Advisors brochure. You should have received a copy of that brochure. Please contact Megan Leonard if you did not receive Saling Wealth Advisors's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Megan Leonard is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

**Saling Wealth Advisors**  
Form ADV Part 2B – Individual Disclosure Brochure  
*for*  
**Megan Leonard**  
Personal CRD Number: 6601737  
Investment Adviser Representative

Saling Wealth Advisors  
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Louisville, KY 40223  
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UPDATED: 04/12/2023

## Item 2: Educational Background and Business Experience

**Name:** Megan Leonard

**Born:** 1994

### **Educational Background and Professional Designations:**

#### **Education:**

University of Louisville, B.A. in Accounting, 2015 – 2019

#### **Business Background:**

11/2020 - Present                      Financial Planner  
Saling Wealth Advisors

12/2016 - 1/2020                      Trust Associate  
Hilliard Lyons Trust Co, LLC

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Megan Leonard is not engaged in any investment-related business or occupation (other than this advisory firm).

## Item 5: Additional Compensation

Megan Leonard does not receive any economic benefit from any person, company, or organization, other than Saling Wealth Advisors in exchange for providing clients advisory services through Saling Wealth Advisors.

## **Item 6: Supervision**

As a representative of Saling Wealth Advisors, Megan Leonard is supervised by Emily Saling, the firm's Chief Compliance Officer. Emily Saling is responsible for ensuring that Megan Leonard adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Emily Saling is (502) 805-3000.